

Equities at a Glance

NSE All Share

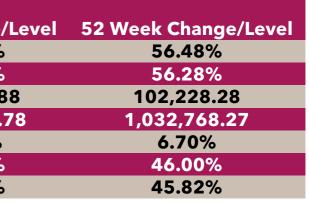
	Today's Close	1 Day Change	1 Week Change/Level	QTD Change/Level	YTD Change/L
NGXASI Index	39,490.06	0.11%	1.77%	-1.57%	-1.94%
Market Cap (N billions)	20,574.89	0.11%	1.77%	-1.92%	-2.29%
Volume Traded (millions)	570.20	214.30%	1,588.88	51,388.37	54,759.88
Value Traded (N millions)	2,282.44	9.23%	11,032.23	542,155.25	562,000.7
NGN/USD	412	0.07%	0.10%	4.62%	0.35%
NGXASI (\$)	95.93	0.04%	1.67%	-6.12%	-2.28%
Market Cap (\$ millions)	49,979.09	0.04%	1.67%	-6.45%	-2.63%

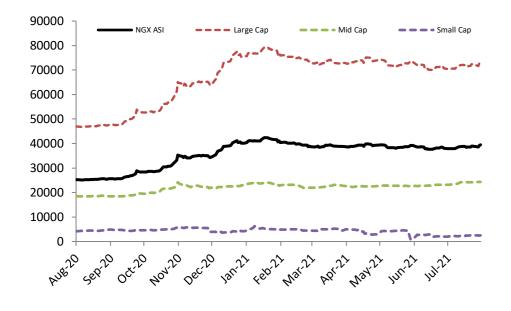
Index Performance

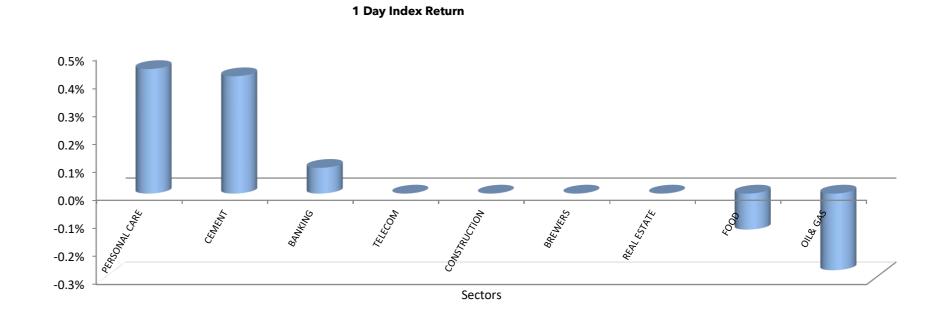
	1 Day	1 Wk	3 Month	6 Month				52 Wk Volatility	52 Wk Max
ARM Sector Indices	Return	Return	Return	Return	QTD Return	YTD Return	52 Wk Return	(SD)	Drawdown
BANKING	0.09%	0.30%	-8.27%	-3.33%	-8.27%	-5.83%	26.59%	1.47%	-5.21%
BREWERS	0.00%	0.06%	3.00%	-4.07%	3.00%	6.85%	63.65%	1.96%	-7.26%
CEMENT	0.42%	-1.65%	0.15%	4.37%	0.15%	-2.90%	86.19%	1.63%	-4.88%
TELECOM	0.00%	8.12%	-1.74%	-10.56%	-1.74%	-3.14%	70.85%	1.24%	-4.91%
PERSONAL CARE	0.44%	-0.44%	8.26%	3.57%	8.26%	4.39%	18.27%	1.86%	-7.44%
CONSTRUCTION	0.00%	1.23%	20.82%	20.47%	20.82%	21.18%	31.67%	1.39%	-5.11%
FOOD	-0.13%	-0.07%	1.52%	3.25%	1.52%	2.75%	30.15%	1.01%	-4.99%
INSURANCE	-0.69%	-1.04%	3.57%	1.83%	3.57%	7.42%	10.84%	1.13%	-8.23%
OIL& GAS	-0.27%	2.08%	139.88%	147.83%	139.88%	210.33%	367.74%	3.14%	-11.70%
REAL ESTATE	0.00%	0.00%	-1.29%	-1.14%	-1.29%	-1.11%	-3.92%	0.22%	-2.38%
ARM Capitalization Indices									
Large Cap (Top 10%)	0.15%	1.94%	-2.46%	-3.26%	-2.46%	-3.26%	56.44%	0.94%	-1.97%
Mid Cap (Mid 30%)	-0.18%	0.55%	5.96%	5.95%	5.96%	7.95%	31.42%	0.80%	-3.25%
Small Cap (Bottom 60%)	-3.66%	-6.60%	-43.16%	-50.55%	-43.16%	-44.20%	-43.69%	16.20%	-65.17%

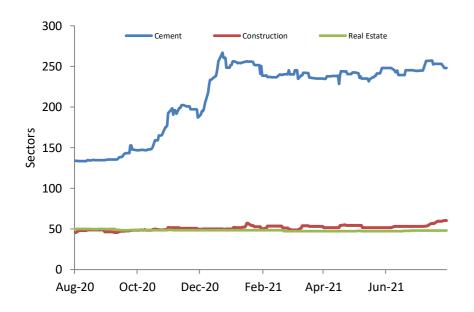
ARM Research

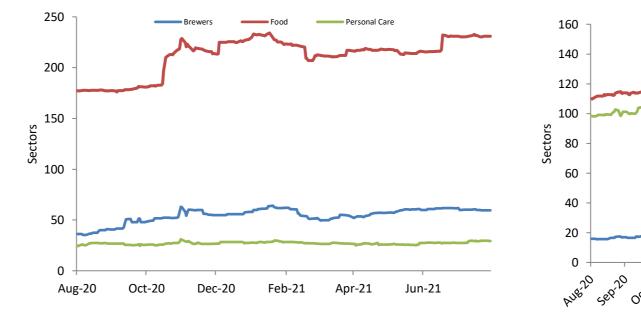
research@armsecurities.com.ng +234 1 270 1652 12 August 2021

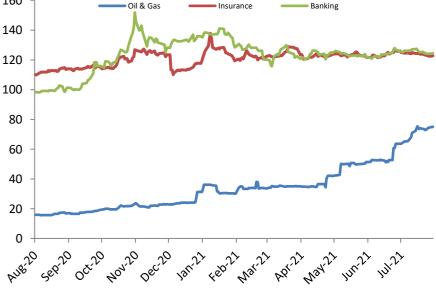












				1-day	1-week	3-month	6-month									
		Market Cap. (N'mln)	Closing Price	Return	Return	Return	Return	52 wk Return	QTD Return	YTD Return	QTD High	QTD Low	YTD High	YTD Low	52 Wk High	52 Wk Lov
BANKING																
Access Bank	31-Dec	263,244.54	9.10	-1.09%	0.00%	0.55%	11.66%	40.00%	0.55%	7.69%	9.70	7.20	9.70	7.20	10.00	6.20
BN Holdings	31-Dec	260,240.87	7.25	-0.68%	-0.68%	-2.68%	0.00%	43.56%	-2.68%	1.40%	7.70	6.90	7.85	6.90	8.40	4.90
СМВ	31-Dec	61,388.40	3.10	-1.27%	-0.64%	-4.62%	0.00%	51.96%	-4.62%	-6.91%	3.50	2.66	3.50	2.66	3.80	2.00
STCO	31-Dec	835,845.49	28.40	1.07%	1.43%	-13.94%	-6.43%	14.52%	-13.94%	-12.21%	36.00	28.00	36.00	28.00	38.20	24.30
StanbicIBTC HOLDCO	31-Dec	410,000.00	41.00	0.00%	0.00%	-6.82%	-8.89%	21.30%	-6.82%	-6.92%	52.90	38.70	52.90	38.70	52.90	33.90
Jnited Bank for Africa	31-Dec	247,360.41	7.50	-0.66%	0.00%	-15.25%	-8.54%	15.38%	-15.25%	-13.29%	9.25	6.80	9.25	6.80	9.75	5.95
Jnion Bank	31-Dec	88,912.98	5.25	0.00%	0.00%	-0.94%	1.94%	-2.78%	-0.94%	-1.87%	6.10	4.55	6.10	4.55	6.70	4.55
Vema Bank	31-Dec	31,195.81 762,934.80	0.79 24.30	3.95% 0.41%	-11.24% -0.41%	<u>6.76%</u> -5.26%	<u> </u>	58.00% 45.07%	6.76% -5.26%	<u>14.49%</u>	0.90 27.20	0.55	0.90	0.55 20.30	0.90 28.15	0.50
Zenith Bank Ecobank	31-Dec 31-Dec	90,930.41	5.70	-1.72%	6.54%	-13.64%	3.64%	40.74%	-13.64%	-5.00%	6.75	4.70	6.75	4.70	7.30	3.90
Fidelity Bank	31-Dec	70,988.25	2.45	0.00%	2.08%	-6.49%	2.08%	29.63%	-6.49%	-2.78%	2.77	2.10	2.77	2.10	3.07	1.75
Sterling Bank	31-Dec	44,337.24	1.54	-3.14%	0.65%	-23.76%	-14.44%	33.91%	-23.76%	-24.51%	2.04	1.43	2.10	1.43	2.42	1.15
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REWERIES				0.000												
iuinness	30-Jun	47,736.66	31.70	0.00%	0.63%	75.62%	56.93%	105.84%	75.62%	66.84%	35.90	18.50	35.90	17.65	35.90	13.45
Nigerian Breweries	31-Dec	451,958.75	57.00	0.00%	0.00%	-1.72%	-6.56%	58.33%	-1.72%	1.79%	63.00	47.00	63.00	47.00	63.10	35.00
nternational Breweries CEMENT & CONSTRUCTION	31-Mar	16,312.63	5.00	0.00%	0.00%	-27.54%	-16.81%	61.29%	-27.54%	-15.97%	7.07	4.55	7.07	4.55	7.37	2.75
	21 Dec	4 116 094 50	241.60	0.67%	-2.62%	7.38%	9.82%	77.65%	7.38%	-1.35%	248.10	204.00	248.10	204.00	248.10	134.00
Dangote Cement BUA CEMENT	31-Dec 31-Dec	4,116,986.59 2,302,776.08	68.00	0.00%	0.00%	-15.00%	-7.23%	76.17%	-15.00%	-12.09%	80.00	67.30	85.00	67.30	85.00	38.90
afarge	31-Dec 31-Dec	119,480.00	21.80	0.00%	-0.91%	-2.24%	-11.92%	83.97%	-2.24%	3.56%	30.30	19.50	30.30	19.50	30.30	11.50
Julius Berger	31-Dec	33,000.00	25.00	0.00%	2.04%	39.66%	38.89%	66.11%	39.66%	40.45%	25.00	17.00	25.00	17.00	25.00	15.00
JACN Property DevCo	31-Dec	14,140.00	20.20	0.00%	-1.46%	1.00%	12.22%	12.85%	1.00%	1.00%	23.90	18.00	23.90	18.00	23.90	15.30
CONSUMER & PERSONAL	01.200	,						1210070				10100		10.00		
CARE																
PZ Cussons	31-May	23,822.86	6.00	0.00%	0.00%	15.38%	11.11%	41.18%	15.38%	13.21%	6.30	4.15	6.30	4.15	6.30	3.85
Jnilever	31-Dec	54,479.47	14.40	0.70%	-0.69%	9.09%	3.23%	10.77%	9.09%	3.60%	14.60	11.65	14.60	11.65	15.75	11.65
Glaxo Smithkline	31-Dec	7,175.26	6.00	0.00%	0.00%	-14.29%	-13.67%	15.38%	-14.29%	-13.04%	7.25	6.00	7.25	6.00	7.95	4.85
FOOD & BEVERAGES																
Cadbury	31-Dec	16,903.82	9.00	0.00%	0.00%	0.00%	5.88%	16.13%	0.00%	0.00%	10.80	7.75	10.80	7.75	11.00	7.00
Nascon	30-Sep	38,814.27	14.65	0.00%	0.00%	1.03%	-9.57%	46.50%	1.03%	1.03%	17.55	13.00	17.55	13.00	17.55	10.00
Dangote Sugar	31-Dec	210,000.00	17.50	-2.78%	-1.13%	-8.62%	-8.85%	47.06%	-8.62%	-0.57%	21.70	16.40	21.70	16.40	22.25	11.20
Flour Mills	31-Mar	78,464.69	29.90	3.10%	-1.81%	11.99%	-0.33%	50.63%	11.99%	15.00%	34.70	27.00	34.70	26.10	34.70	18.30
Nestle	31-Dec	1,220,690.63	1,540.00	0.00%	0.00%	2.33%	6.21%	31.06%	2.33%	2.33%	1,540.00	1,350.00	1,540.00	1,350.00	1,540.00	1,175.0
Honeywell	31-Mar	14,829.47	1.87	10.00%	16.88%	53.28%	43.85%	96.84%	53.28%	55.83%	1.87	1.09	1.87	1.09	1.87	0.90
JACN	31-Dec	19,208.64	10.00	0.00%	0.00%	33.33%	28.21%	61.29%	33.33%	37.93%	11.40	7.15	11.40	7.10	11.40	5.40
OIL& GAS																
orte Oil	31-Dec	20,188.46	15.50	0.00%	0.00%	0.00%	0.00%	30.29%	0.00%	0.00%	21.85	13.50	21.85	13.50	21.85	10.30
Conoil Plc	31-Dec	15,509.83	22.35	0.00%	9.83%	7.19%	6.43%	32.25%	7.19%	7.19%	22.35	17.00	22.35	17.00	22.35	14.40
Mobil Oil	31-Dec	82,215.72	228.00	0.00%	0.00%	0.00%	0.00%	30.29%	0.00%	0.00%	249.50	228.00	249.50	228.00	249.50	175.00
Dando	31-Dec	59,330.67	4.93	-1.20%	7.17%	38.87%	72.98%	98.79%	38.87%	33.24%	5.26	2.65	5.26	2.65	5.26	2.03
MRS Oil	31-Dec	3,200.26	12.60	0.00%	0.00%	-8.36%	-5.97%	1.20%	-8.36%	-8.36%	13.75	10.90	13.75	10.90	13.75	10.90
Total	31-Dec	68,990.84	203.20	0.00%	0.00%	42.10%	43.10%	154.00%	42.10%	56.31%	203.20	135.90	203.20	130.00	203.20	80.00
Eterna Oil	31-Dec	8,281.32	6.35	0.00%	0.00%	20.27%	11.40%	234.21%	20.27%	24.51%	8.00	4.62	8.00	4.62	8.00	1.90
SEPLAT	31-Dec	426,048.94	770.00	0.00%	0.00%	55.21%	55.56%	100.00%	55.21%	91.40%	770.00	490.00	770.00	402.30	770.00	385.00
NSURANCE																
AIICO Insurance	31-Dec	8,536.20	0.97	2.11%	2.11%	-13.39%	-10.19%	1.04%	-13.39%	-14.16%	1.59	0.95	1.59	0.95	1.59	0.72
Continental Re	31-Dec	22,721.04	2.20	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	2.20	2.20	2.20	2.20	2.20	2.20
Custodian & Allied	31-Dec	36,761.65	6.25	0.00%	0.81%	6.84%	8.70%	25.00%	6.84%	6.84%	7.10	5.75	7.10	5.75	7.10	4.55
lansard	31-Dec	9,240.00	0.88	-1.12%	-3.30%	-26.05%	-28.46%	-44.65%	-26.05%	-16.19%	1.70	0.83	1.70	0.83	2.57	0.70
restige Assurance	31-Dec	2,428.05	0.44	-8.33%	-8.33%	-4.35%	-6.38%	-16.98%	-4.35%	-4.35%	0.60	0.41	0.60	0.41	0.60	0.41
GRICULTURE																
Dkomu Oil	31-Dec	104,930.10	110.00	0.00%	0.00%	18.92%	18.28%	37.50%	18.92%	20.88%	116.50	90.00	116.50	90.00	116.50	78.00
resco	31-Dec	72,600.00	72.60	0.00%	0.00%	2.25%	2.91%	40.97%	2.25%	2.33%	78.90	68.00	78.90	68.00	79.75	49.00
ст																
CT //TN Nigeria	31-Dec	3,503,011.70	172.10	0.00%	2.44%	4.18%	-5.44%	44.02%	4.18%	1.29%	182.90	157.00	182.90	157.00	182.90	117.80
					15.38%	-11.95%	0	97.37%	-11.95%			601.00			930.00	

Top 10 gainers	_													
Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
HONEYWELL FLOUR MILL PLC	1.87	10.00%	HONEYWELL FLOUR MILL PLC	1.87	16.88%	LASACO ASSURANCE PLC.	1.50	305.41%	LASACO ASSURANCE PLC.	1.50	328.57%	LASACO ASSURANCE PLC.	1.50	525.00%
VEMA BANK PLC.	0.79	3.95%	AIRTEL AFRICA PLC	750.00	15.38%	MORISON INDUSTRIES PLC.	1.40	185.71%	MORISON INDUSTRIES PLC.	1.40	185.71%	LIVESTOCK FEEDS PLC.	2.03	238.33%
LOUR MILLS NIG. PLC.	29.90	3.10%	CONOIL PLC	22.35	9.83%	ROYAL EXCHANGE PLC.	0.55	139.13%	CHAMPION BREW. PLC.	2.20	155.81%	ETERNA PLC.	6.35	234.21%
AIICO INSURANCE PLC.	0.97	2.11%	TRANSCORP HOTELS	3.92	9.80%	CUTIX PLC.	5.55	131.25%	CUTIX PLC.	5.55	141.30%	CUTIX PLC.	5.55	217.14%
JNILEVER NIGERIA PLC.	14.40	0.70%	PHARMA-DEKO PLC.	1.19	9.17%	CHAMPION BREW. PLC.	2.20	115.69%	ROYAL EXCHANGE PLC.	0.55	111.54%	CHAMPION BREW. PLC.	2.20	209.86%
DANGOTE CEMENT PLC	241.60	0.67%	IKEJA HOTEL PLC	1.40	7.69%	GUINNESS NIG PLC	31.70	75.62%	VITAFOAM NIG PLC.	15.50	98.72%	VITAFOAM NIG PLC.	15.50	169.57%
ZENITH BANK PLC	24.30	0.41%	ECOBANK TRANSNATIONAL INCORPORATED	5.70	6.54%	VITAFOAM NIG PLC.	15.50	73.18%	REGENCY ALLIANCE INSURANCE COMPANY PLC	0.43	95.45%	TOTAL NIGERIA PLC.	203.20	154.00%
HARMA-DEKO PLC.	1.19	0.00%	UBA CAPITAL	6.92	3.28%	REGENCY ALLIANCE INSURANCE COMPANY PLC	0.43	72.00%	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	770.00	91.40%	MORISON INDUSTRIES PLC.	1.40	133.33%
KEJA HOTEL PLC	1.40	0.00%	AIICO INSURANCE PLC.	0.97	2.11%	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	770.00	55.21%	GUINNESS NIG PLC	31.70	66.84%	UBA CAPITAL	6.92	116.93%
IVESTOCK FEEDS PLC.	2.03	0.00%	FIDELITY BANK PLC	2.45	2.08%	HONEYWELL FLOUR MILL PLC	1.87	53.28%	TOTAL NIGERIA PLC.	203.20	56.31%	GUINNESS NIG PLC	31.70	105.84%

Top 10 Losers

Closing			Closing Closing					C		Closing				
Stocks	Price	1 Day Return	Stocks	Price	1 Wk Return	Stocks	Price	QTD Return	Stocks	Price	YTD Return	Stocks	Price	52 Wk Return
INTERCONTINENTAL WAPIC INSURANCE PLC	0.50	-1.96%	AFRICA PRUDENTIAL	6.05	-4.72%	STERLING BANK PLC.	1.54	-23.76%	MANSARD		0.88 -16.19%	ASSOCIATED BUS COMPANY PLC	0.36	-23.40%
FTN COCOA PROCESSORS PLC	0.40	-2.44%	NPF MICROFINANCE BANK PLC	1.77	-5.85%	MANSARD	0.88	-26.05%	DEAP CAPITAL MANAGEMENT & TRUST PLC		0.20 -20.00%		1.03	-25.90%
DANGOTE SUGAR REFINERY PLC	17.50	-2.78%	LASACO ASSURANCE PLC.	1.50	-6.25%	GREIF NIGERIA PLC	6.05	-26.22%	PHARMA-DEKO PLC.		1.19 -20.67%	NIGERIAN ENAMELWARE PLC.	16.20	-26.70%
TRANSNATIONAL CORPORATION OF NIGERIA PLC	0.93	-3.13%	MAY & BAKER NIGERIA PLC.	4.40	-6.38%	NIGERIAN ENAMELWARE PLC.	16.20	-26.70%	STERLING BANK PLC.		1.54 -24.51%		0.47	-32.86%
STERLING BANK PLC.	1.54	-3.14%	PRESTIGE ASSURANCE CO. PLC.	0.44	-8.33%	B.O.C. GASES PLC.	9.20	-27.27%	GREIF NIGERIA PLC		6.05 -26.22%		0.20	-33.33%
FIDSON HEALTHCARE PLC	6.10	-3.94%	TRIPPLE GEE AND COMPANY PLC.	0.88	-9.28%	INTERNATIONAL BREWERIES PLC.	5.00	-27.54%	NIGERIAN ENAMELWAR PLC.		16.20 -26.70%		1.95	-33.45%
N.E.M INSURANCE CO (NIG) PLC.	1.92	-6.34%	UNIVERSITY PRESS PLC.	1.29	-9.79%	DAAR COMMUNICATIONS	0.20	-33.33%	DAAR COMMUNICATION	15	0.20 -33.33%	GREIF NIGERIA PLC DAAR	6.05	-33.52%
PRESTIGE ASSURANCE CO. PLC.	0.44	-8.33%	MUTUAL BENEFITS ASSURANCE PLC.	0.34	-10.53%	SCOA NIG. PLC.	1.95	-33.45%	S C O A NIG. PLC.		1.95 -33.45%	COMMUNICATI	0.20	-39.39%
REGENCY ALLIANCE INSURANCE COMPANY PLC	0.43	-8.51%	FTN COCOA PROCESSORS PLC	0.40	-11.11%	FTN COCOA PROCESSORS PLC	0.40	-44.44%	FTN COCOA PROCESSORS PLC		0.40 -39.39%		0.88	-44.65%
TRIPPLE GEE AND COMPANY PLC.	0.43	-9.28%	WEMA BANK PLC.	0.40	-11.24%	COMPUTER WAREHOUSE GROUP PLC	1.25	-50.79%	COMPUTER WAREHOUS GROUP PLC	E	1.25 -50.79%	COMPUTER WAREHOUSE	1.25	-50.79%

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